

**Fill in this information to identify the case:**

United States Bankruptcy Court for the:

Middle \_\_\_\_\_ District of Pennsylvania  
(State)Case number (if known): \_\_\_\_\_ Chapter 11☐ Check if this is an amended filing

## Official Form 201

**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

04/19

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. **Debtor's name** Roman Catholic Diocese of Harrisburg2. **All other names debtor used in the last 8 years** Diocese of Harrisburg

Include any assumed names, trade names, and *doing business* as names

3. **Debtor's federal Employer Identification Number (EIN)** 2 3 - 1 4 9 4 7 9 14. **Debtor's address****Principal place of business**4800 Union Deposit Road

Number Street

Harrisburg PA 17111

City State ZIP Code

Dauphin

County

**Mailing address, if different from principal place of business**

Number Street

P.O. Box

City State ZIP Code

**Location of principal assets, if different from principal place of business**

Number Street

City State ZIP Code

5. **Debtor's website (URL)** www.hbgdiocese.org6. **Type of debtor**☐ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))☐ Partnership (excluding LLP)☒ Other. Specify: Non-profit unincorporated association

**7. Describe debtor's business**

**A. Check one:**

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))  
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))  
☐ Railroad (as defined in 11 U.S.C. § 101(44))  
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))  
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))  
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))  
☒ None of the above

**B. Check all that apply:**

- ☒ Tax-exempt entity (as described in 26 U.S.C. § 501)  
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)  
☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

**C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.**

8 1 3 1

**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

**Check one:**

- ☐ Chapter 7  
☐ Chapter 9  
☒ Chapter 11. **Check all that apply:**  
☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625 (amount subject to adjustment on 4/01/22 and every 3 years after that).  
☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).  
☐ A plan is being filed with this petition.  
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).  
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.  
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.  
☐ Chapter 12

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

☒ No

☐ Yes. District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY  
District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY

If more than 2 cases, attach a separate list.

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

☒ No

☐ Yes. Debtor \_\_\_\_\_ Relationship \_\_\_\_\_  
District \_\_\_\_\_ When \_\_\_\_\_  
MM / DD / YYYY  
Case number, if known \_\_\_\_\_

List all cases. If more than 1, attach a separate list.

11. Why is the case filed in *this district*?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

- ☒ No
- ☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
What is the hazard? \_\_\_\_\_
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other \_\_\_\_\_

Where is the property?

Number \_\_\_\_\_ Street \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

Is the property insured?

- ☐ No
- ☐ Yes. Insurance agency \_\_\_\_\_  
Contact name \_\_\_\_\_  
Phone \_\_\_\_\_

**Statistical and administrative information**

13. Debtor's estimation of available funds

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

- |   |  |  |
|---|--|--|
| <input type="checkbox"/> 1-49               | <input type="checkbox"/> 1,000-5,000   | <input type="checkbox"/> 25,001-50,000     |
| <input type="checkbox"/> 50-99              | <input type="checkbox"/> 5,001-10,000  | <input type="checkbox"/> 50,001-100,000    |
| <input type="checkbox"/> 100-199            | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input checked="" type="checkbox"/> 200-999 |  |  |

15. Estimated assets

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000          | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion     |
| <input type="checkbox"/> \$50,001-\$100,000    | <input type="checkbox"/> \$10,000,001-\$50 million           | <input type="checkbox"/> \$1,000,000,001-\$10 billion  |
| <input type="checkbox"/> \$100,001-\$500,000   | <input type="checkbox"/> \$50,000,001-\$100 million          | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million         | <input type="checkbox"/> More than \$50 billion        |

16. Estimated liabilities

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000          | <input type="checkbox"/> \$1,000,001-\$10 million              | <input type="checkbox"/> \$500,000,001-\$1 billion     |
| <input type="checkbox"/> \$50,001-\$100,000    | <input type="checkbox"/> \$10,000,001-\$50 million             | <input type="checkbox"/> \$1,000,000,001-\$10 billion  |
| <input type="checkbox"/> \$100,001-\$500,000   | <input checked="" type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million           | <input type="checkbox"/> More than \$50 billion        |

**Request for Relief, Declaration, and Signatures**

**WARNING --** Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

- ☐ The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
- ☐ I have been authorized to file this petition on behalf of the debtor.
- ☐ I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 02 / 19 / 2020  
MM / DD / YYYY

**X**

/s/ Ronald W. Gainer

Signature of authorized representative of debtor

Title Bishop

Most Reverend Ronald W. Gainer, D.D., J.C.L.

Printed name

18. Signature of attorney

**X**

/s/ Blake D. Roth

Signature of attorney for debtor

Date 02 / 19 / 2020  
MM / DD / YYYY

Blake D. Roth

Printed name

Waller Lansden Dortch & Davis, LLP

Firm name

511 Union Street, Suite 2700

Number Street

Nashville

City

TN

37075

State

ZIP Code

615.244.6380

Contact phone

blake.roth@wallerlaw.com

Email address

306951

Bar number

PA

State

## **ACTION BY WRITTEN CONSENT**

**February 19, 2020**

Effective as of the date written above, the undersigned, being the Bishop of the Diocese of Harrisburg (the “Bishop”) with authority over the Roman Catholic Diocese of Harrisburg (the “RCDH”) hereby takes the following actions and adopts, approves, and ratifies the following resolutions by written consent:

WHEREAS, the Bishop has considered presentations by the management and the financial and legal advisors of the RCDH regarding the liabilities and liquidity situation of the RCDH, the strategic alternatives available to the RCDH and the effect of the foregoing on the RCDH’s mission and ministry;

WHEREAS, the Bishop has consulted with the management and the financial and legal advisors of the RCDH and fully considered each of the strategic alternatives available to the RCDH; and

WHEREAS, the Bishop has sought and obtained the approval of the filing of the Chapter 11 Case (as defined herein) from the RCDH’s Finance Council and College of Consultors in accordance with canon 1277 of the Code of Canon Law.

NOW, THEREFORE, BE IT,

RESOLVED, that in the judgment of the Bishop, it is desirable and in the best interests of the RCDH, its creditors and other parties in interest, that the RCDH shall be, and hereby is, authorized to file or cause to be filed a voluntary petition for relief (the “Chapter 11 Case”) under the provisions of chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”) in the United States Bankruptcy Court for the Middle District of Pennsylvania (the “Bankruptcy Court”);

FURTHER RESOLVED, that the Very Rev. David L. Danneker, PhD (the “Authorized Officer”) be, and hereby is, authorized, empowered and directed to execute and file in the name of and on behalf of the RCDH all petitions, schedules, lists, applications, and motions, papers, instruments and documents, and to take any and all action that he deems necessary or proper to obtain such relief, including, without limitation, any action necessary to maintain the ordinary course operation of the RCDH’s mission and ministry;

FURTHER RESOLVED, that the Authorized Officer be, and hereby is, authorized and directed to employ in the name of and on behalf of the RCDH the law firms of Waller Lansden Dortch & Davis, LLP, Kleinbard LLC, and such other law firms as may be employed by an Authorized Officer (collectively, the “Counsel”) as general bankruptcy or special co-counsel to represent and assist the RCDH in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance the RCDH’s rights and obligations, including filing any pleadings; and in connection therewith, the Authorized Officer, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of the Counsel;

FURTHER RESOLVED, that the Authorized Officer be, and hereby is, authorized and directed to employ the firm of Keegan Linscott & Associates, PC as financial and restructuring advisor (the “Financial Advisor”) to, among other things, assist the RCDH in evaluating its financial prospects, developing a long-term business plan, developing financial data for evaluation by the Bishop, creditors, and other third parties, in each case, as requested by the RCDH, responding to issues related to the RCDH’s financial liquidity; and in connection therewith, the Authorized Officer, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of the Financial Advisor;

FURTHER RESOLVED, that the Authorized Officer be, and hereby is, authorized and directed to employ the firm of Epiq Corporate Restructuring LLC as notice and claims agent to represent and assist the RCDH in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance the RCDH’s rights and obligations; and in connection therewith, the Authorized Officer, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed appropriate applications for authority to retain the services of Epiq Corporate Restructuring LLC;

FURTHER RESOLVED, that the Authorized Officer be, and hereby is, authorized and directed to employ in the name of and on behalf of the RCDH any other professionals to assist the RCDH in carrying out its duties under the Bankruptcy Code and other applicable laws, regulations and rules in the ordinary course of the RCDH’s mission and ministry; and in connection therewith, the Authorized Officer, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers and fees, and to cause to be filed an appropriate application for authority to retain the services of any other professionals as necessary;

FURTHER RESOLVED, that the Authorized Officer be, and hereby is, with power of delegation, authorized, empowered and directed in the name of and on behalf of the RCDH to execute and file all petitions, schedules, motions, lists, applications, pleadings, and other papers and, in connection therewith, to employ and retain all assistance by legal counsel, accountants, financial advisors, and other professionals and to take and perform any and all further acts and deeds that the Authorized Officer deems necessary, proper, or desirable in connection with the Chapter 11 Case, with a view to the successful prosecution of each such Chapter 11 Case;

FURTHER RESOLVED, that, in addition to the specific authorizations heretofore conferred upon the Authorized Officer, the Authorized Officer (and his designees and delegates) be, and hereby is, authorized and empowered, in the name of and on behalf of the RCDH, to take or cause to be taken any and all such other and further action, and to execute, acknowledge, deliver and file any and all such agreements, certificates, instruments and other documents and to pay all expenses, including but not limited to filing fees, in each case as in the Authorized Officer’s (or his designees’ or delegates’) judgment, shall be necessary, advisable or desirable in order to fully carry out the intent and accomplish the purposes of the resolutions adopted herein;

FURTHER RESOLVED, that all acts, actions and transactions relating to the matters contemplated by the foregoing resolutions done in the name of and on behalf of the RCDH, which

acts would have been approved by the foregoing resolutions except that such acts were taken before the adoption of these resolutions, are hereby in all respects approved and ratified as the true acts and deeds of the RCDH with the same force and effect as if each such act, transaction, agreement or certificate has been specifically authorized in advance by resolution of the Bishop; and

FURTHER RESOLVED, that the Authorized Officer (and his designees and delegates) be, and hereby is, authorized and empowered to take all actions, or to not take any action in the name of and on behalf of the RCDH, with respect to the transactions contemplated by these resolutions hereunder, as the Authorized Officer shall deem necessary or desirable in the Authorized Officer's reasonable business judgment, as may be necessary or convenient to effectuate the purposes of the transactions contemplated herein.

*[Remainder of Page Intentionally Left Blank]*

IN WITNESS WHEREOF, the undersigned has executed this consent as of the date first written above.

A handwritten signature in black ink, appearing to read "Ronald W. Gainer", written over a horizontal line.

Bishop of the Diocese of Harrisburg Ronald W.  
Gainer, with authority over the Roman Catholic  
Diocese of Harrisburg



**Fill in this information to identify the case:**

Debtor name Roman Catholic Diocese of Harrisburg  
 United States Bankruptcy Court for the: Middle District of Pennsylvania  
 (State)  
 Case number (If known): \_\_\_\_\_

☐ Check if this is an amended filing

**Official Form 204**

**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Pennsylvania Economic Development Financing Authority c/o PNC Bank, National Association 500 First Avenue, 4th Floor Pittsburgh, PA 15219	PNC Bank, National Association 101 W. Washington Street 5th Floor, East Tower (Locater II-Y013-05-3) Indianapolis, IN 46255 Attn: Christopher B. Gribble	Money Loaned				\$30,711,813
2	██████████	Ben Andreozzi Andreozzi & Associates, PC 111 N. Front Street Harrisburg, PA 17101 <a href="mailto:ben@victimscivilattorneys.com">ben@victimscivilattorneys.com</a>	Tort Claimant	C, U, D			Unknown
3	Donald Asbee	Richard M. Serbin Janet, Janet & Suggs, LLC 1522 N. 6th Avenue Altoona, PA 16601 <a href="mailto:rms@serbinlaw.net">rms@serbinlaw.net</a>	Tort Claimant	C, U, D			Unknown
4	██████████	Richard M. Serbin Janet, Janet & Suggs, LLC 1522 N. 6th Avenue Altoona, PA 16601 <a href="mailto:rms@serbinlaw.net">rms@serbinlaw.net</a>	Tort Claimant	C, U, D			Unknown
5	Patrick Duggan	Richard M. Serbin Janet, Janet & Suggs, LLC 1522 N. 6th Avenue Altoona, PA 16601 <a href="mailto:rms@serbinlaw.net">rms@serbinlaw.net</a>	Tort Claimant	C, U, D			Unknown
6	██████████	Richard M. Serbin Janet, Janet & Suggs, LLC 1522 N. 6th Avenue Altoona, PA 16601 <a href="mailto:rms@serbinlaw.net">rms@serbinlaw.net</a>	Tort Claimant	C, U, D			Unknown
7	██████████	Richard M. Serbin Janet, Janet & Suggs, LLC 1522 N. 6th Avenue Altoona, PA 16601 <a href="mailto:rms@serbinlaw.net">rms@serbinlaw.net</a>	Tort Claimant	C, U, D			Unknown
8	Lara McKeever	Ben Andreozzi Andreozzi & Associates, PC 111 N. Front Street Harrisburg, PA 17101 <a href="mailto:ben@victimscivilattorneys.com">ben@victimscivilattorneys.com</a>	Tort Claimant	C, U, D			Unknown

Debtor

Roman Catholic Diocese of Harrisburg

Case number (if known)

Name

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	John Doe 1	Ben Andreozzi Andreozzi & Associates, PC 111 N. Front Street Harrisburg, PA 17101 <a href="mailto:ben@victimscivilattorneys.com">ben@victimscivilattorneys.com</a>	Tort Claimant	C, U, D			Unknown
10	██████████	Ben Andreozzi Andreozzi & Associates, PC 111 N. Front Street Harrisburg, PA 17101 <a href="mailto:ben@victimscivilattorneys.com">ben@victimscivilattorneys.com</a>	Tort Claimant	C, U, D			Unknown
11	██████████	Ben Andreozzi Andreozzi & Associates, PC 111 N. Front Street Harrisburg, PA 17101 <a href="mailto:ben@victimscivilattorneys.com">ben@victimscivilattorneys.com</a>	Tort Claimant	C, U, D			Unknown
12	Patricia Julius	Ben Andreozzi Andreozzi & Associates, PC 111 N. Front Street Harrisburg, PA 17101 <a href="mailto:ben@victimscivilattorneys.com">ben@victimscivilattorneys.com</a>	Tort Claimant	C, U, D			Unknown
13	John Doe 2	Adam D. Horowitz 110 East Broward Blvd., Ste. 1850 Fort Lauderdale, FL 33301 <a href="mailto:adam@adamhorowitzlaw.com">adam@adamhorowitzlaw.com</a>	Tort Claimant	C, U, D			Unknown
14	John Doe 3	Adam D. Horowitz 110 East Broward Blvd., Ste. 1850 Fort Lauderdale, FL 33301 <a href="mailto:adam@adamhorowitzlaw.com">adam@adamhorowitzlaw.com</a>	Tort Claimant	C, U, D			Unknown
15	██████████	Mitchell A. Toups Wells, Green, Toups & Terrell, LLP Bank of America Tower Beaumont, TX 77702 <a href="mailto:matoups@wgtlaw.com">matoups@wgtlaw.com</a>	Tort Claimant	C, U, D			Unknown
16	██████████	Steven Stambaugh Stambaugh Law, PC 2121 South Queen Street York, PA 17403	Tort Claimant	C, U, D			Unknown
17	██████████	Mitchell Garabedian Law Offices of Mitchell Garabedian 100 State Street, 6th Floor Boston, MA 02109 <a href="mailto:magarabedian@garabedianlaw.com">magarabedian@garabedianlaw.com</a>	Tort Claimant	C, U, D			Unknown
18	██████████	Joseph H. Saunders Saunders & Walker P.A. 3491 Gandy Blvd. North, Ste. 200 Pinellas Park, FL 33781 <a href="mailto:joe@saunderslawyers.com">joe@saunderslawyers.com</a>	Tort Claimant	C, U, D			Unknown
19	██████████	Daniel Monahan Monahan Law Practice, PC 300 N. Pottstown Pike, Ste. 210 Exton, PA 19341 <a href="mailto:dmonahan@jdllm.com">dmonahan@jdllm.com</a>	Tort Claimant	C, U, D			Unknown
20	██████████	Erma Bonadero Matthews & Associates 2905 Sackett Street Houston, TX 77098 <a href="mailto:ebonadero@thematthewslawfirm.com">ebonadero@thematthewslawfirm.com</a>	Tort Claimant	C, U, D			Unknown

**UNITED STATES BANKRUPTCY COURT  
FOR THE MIDDLE DISTRICT OF PENNSYLVANIA  
HARRISBURG DIVISION**

In re:

ROMAN CATHOLIC DIOCESE OF  
HARRISBURG,

Debtor.<sup>1</sup>

Chapter 11

Case No. 1:20-bk-\_\_\_\_\_(HWV)

(Request for Expedited Consideration)

**LIST OF EQUITY SECURITY HOLDERS**

There are no entities to report under rule 1007(a)(3) of the Federal Rules of Bankruptcy Procedure, as the above-captioned debtor and debtor-in-possession is a nonprofit unincorporated association with no equity ownership.

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<sup>1</sup> The last four digits of the Debtor's federal tax identification number are: 4791. The Debtor's principal place of business is located at 4800 Union Deposit Road, Harrisburg, Pennsylvania 17111.

**UNITED STATES BANKRUPTCY COURT  
FOR THE MIDDLE DISTRICT OF PENNSYLVANIA  
HARRISBURG DIVISION**

In re:

ROMAN CATHOLIC DIOCESE OF  
HARRISBURG,

Debtor.<sup>1</sup>

Chapter 11

Case No. 1:20-bk-\_\_\_\_\_(HWV)

(Request for Expedited Consideration)

**CORPORATE OWNERSHIP STATEMENT**

There are no entities to report under rule 7007.1 of the Federal Rules of Bankruptcy Procedure, as the above-captioned debtor and debtor-in-possession is a nonprofit unincorporated association with no equity ownership.

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<sup>1</sup> The last four digits of the Debtor's federal tax identification number are: 4791. The Debtor's principal place of business is located at 4800 Union Deposit Road, Harrisburg, Pennsylvania 17111.

**Fill in this information to identify the case and this filing:**

Debtor Name Roman Catholic Diocese of Harrisburg  
United States Bankruptcy Court for the: Middle District of Pennsylvania  
(State)  
Case number (If known): \_\_\_\_\_

**Official Form 202**

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule \_\_\_\_\_
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 02 / 19 / 2020  
MM / DD / YYYY

X /s/ Ronald W. Gainer  
Signature of individual signing on behalf of debtor

Most Reverend Ronald W. Gainer, D.D., J.C.L.  
Printed name

Bishop  
Position or relationship to debtor